HARTMAN

BROKER DEALER / REP CHANGE REQUEST

PLEASE PRINT CLEARLY AND COMPLETE ALL INFORMATION

Investor Number: _____

Investor Name: _____

Investor Address: _____

_____

Daytime Phone #: _____

Broker Dealer Affiliate: _____

Representative Name: _____

Branch Address: _____

_____

Rep Phone #: _____

Rep Fax #: _____

Rep Email Address: _____

ALL TITLEHOLDER SIGNATURES ARE REQUIRED.

_____ _____ _____ _____

Investor Signature Date Investor Signature Date

WHEN COMPLETED PLEASE PRINT AND MAIL TO:

Hartman
Attention: Phoenix American Financial Services, Inc.
2401 Kerner Boulevard
San Rafael, CA 94901-5569

Print Form

FORM: BDC-01

FOR ASSISTANCE IN COMPLETING THIS FORM
PLEASE CALL THE INVESTOR SERVICES DEPARTMENT AT
855-223-1754

REV: 1-18-18